



Finance Literacy Work Team Meeting Notes

Date: August 5, 2014

Time: 2:00 p.m. – 4:00 p.m.

Location: Grimes State Office Building, State Board Room, Des Moines, IA

MEMBERS PRESENT: Jim Donoghue, Jeff Ferguson, Jackie Haley, Bob Mantell, Jamie Miller, Stefanie Wager, Phil Wise, Eric Goranson

Non-member attendees: None

AGENDA ITEM: Review Initial Recommendations

Expected Outcome	Lead	Follow Up
Discuss initial draft of recommendations established during April meeting.	Stefanie Wager	None

Notes:

Team reviewed initial list of recommendations discussed in April.

AGENDA ITEM: Finalize Financial Literacy Work Team Recommendations

Expected Outcome:	Lead	Follow Up
Create a set of finalized recommendations for	Work Team members	Type up work team recommendations and send to work team electronically for final comments and revisions.

Notes:

Work team members examined initial set of recommendations and worked on providing further clarity and definition of recommendations that will go into final work team report. Final report will be posted on the Iowa Department of Education website.